

Signature:

Mary Beth Storjohann (Apr 22, 2014)

Email: Marybeth@workablewealth.com

FIDUCIARY OATH PUTTING YOUR INTERESTS FIRST



I believe in placing your best interests first. Therefore, I am proud to commit to the following five fiduciary principles:

I will always put your best interests first.

I will act with prudence; that is, with the skill, care, diligence, and good judgment of a professional.

I will not mislead you, and I will provide conspicuous, full and fair disclosure of all important facts.

I will avoid conflicts of interest.

I will fully disclose and fairly manage, in your favor, any unavoidable conflicts.

Advisor Signature


Mary Beth Storjohann (Apr 22, 2014)

Advisor Name

Mary Beth Storjohann

Date

Apr 22, 2014

Fiduciary Oath

EchoSign Document History

April 22, 2014

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Advisor Signature _____
Advisor Name _____
Date _____

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By: Alan Moore (alan@xyplanningnetwork.com)
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